

TRADE PRACTICES ACT 1974

CONSENT TO WITHDRAWAL OF SECTION 87B UNDERTAKING

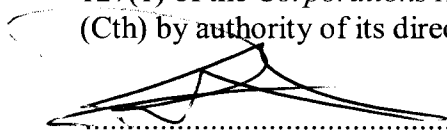
1. Background

- 1.1 On 3 August 2006 Alinta 2000 Limited ACN 087 857 001 (**Alinta 2000**) gave and the Australian Competition and Consumer Commission (**Commission**) accepted an undertaking (**Undertaking**) under section 87B of the *Trade Practices Act 1974 (Cth)* (**Act**) in relation to the scheme of arrangement concerning Alinta 2000 and the Australian Gas Light Company that was completed on 25 October 2006.
- 1.2 The Undertaking has since been replaced by:
 - (a) an undertaking that Alinta Limited ACN 119 985 590 gave and the Commission accepted on 27 November 2006 under section 87B of the Act; and
 - (b) an undertaking that Babcock and Brown Infrastructure Limited, Singapore Power International Pte Ltd and Babcock and Brown Investor Services Limited gave on 9 August 2007 and the Commission accepted on 13 August 2007.
- 1.3 Alinta 2000 has requested the Commission's consent to the withdrawal of the Undertaking, and the Commission gives that consent.

2. Withdrawal

Pursuant to sub-section 87B(2) of the Act, the Undertaking is withdrawn in its entirety, with deemed effect on and from 27 November 2006.

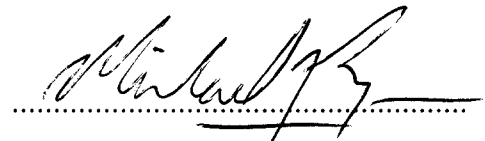
EXECUTED by **ALINTA 2000**)
LIMITED in accordance with section)
127(1) of the *Corporations Act 2001*)
(Cth) by authority of its directors:)



Signature of director

PAUL SIMSHAUSER

Name of director (block letters)



Signature of ~~director~~/company secretary*

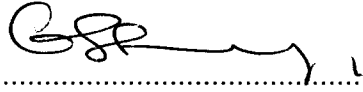
MICHAEL JOHN RYAN

Name of ~~director~~/company secretary* (block letters)

*delete whichever is not applicable

Dated: *5th November 2007*

**THE CONSENT OF THE AUSTRALIAN COMPETITION AND CONSUMER
COMMISSION WAS GIVEN ON 11th November 2007:**



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Graeme Julian Samuel
Chairman
Australian Competition and Consumer Commission

Dated: 12 November 2007