

IN THE AUSTRALIAN COMPETITION TRIBUNAL

of 2013

MURRAY GOULBURN CO-OPERATIVE CO LIMITED

**RE: PROPOSED ACQUISITION OF WARRNAMBOOL CHEESE
AND BUTTER FACTORY COMPANY HOLDINGS LIMITED**

Certificate identifying annexure

This is the annexure marked "DMN33" now produced and shown to David Michael Noonan at the time of signing his statement on 28 November 2013.

Annexure DMN33
Bega Cheese announcement of consideration of offer

Filed on behalf of Murray Goulburn Co-Operative Co Limited
Prepared by:
Herbert Smith Freehills
Tel: +61 3 9288 1234 Fax: +61 3 9288 1567
Email: chris.jose@hsf.com Ref: CJ:ALM:82230139
Address for service
Level 43, 101 Collins Street
MELBOURNE VIC 3000

25369492



ASX ANNOUNCEMENT

Bega Cheese Limited considers WCB bid conditions and price

Bega Cheese Limited's Board met today to consider the takeover offer for Warrnambool Cheese & Butter Factory Company Holdings Limited. The Board has not yet made a decision on whether to make changes to the offer but will continue to consider the matter.

7 November 2013

For further information please contact

Brett Kelly

Company Secretary

Bega Cheese Limited

ABN 81 008 358 503

www.begacheese.com.au

02 6491 7777

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