

Competition and Consumer Act 2010 (Cth)

**Undertaking to the Australian Competition and Consumer
Commission given by the applicant acquirer(s) for the purposes of section 87B**

by

AP Eagers Limited (ACN 009 680 013)

- 1 This undertaking (the **Undertaking**) is given to the Australian Competition and Consumer Commission (the **ACCC**) by AP Eagers Limited (ACN 009 680 013) (**AP Eagers**) of 5 Edmund Street, Newstead, Queensland 4006, Australia, under section 87B of the Competition and Consumer Act 2010 (Cth) (the **Act**).
- 2 AP Eagers has made an application for a merger authorisation pursuant to section 88 of the Act in respect of its proposed acquisition of the ordinary shares that it does not already own in Automotive Holdings Group Limited (ACN 111 470 038) (**AHG**) of 21 Old Aberdeen Place, West Perth, Western Australia 6005, Australia, by way of an off-market takeover.
- 3 AP Eagers hereby undertakes that it will not complete the acquisition the subject of the application referred to in paragraph 2 while the application is being considered by the ACCC.
- 4 This Undertaking comes into effect when:
 - (a) the Undertaking is executed by AP Eagers, and
 - (b) the ACCC accepts the Undertaking so executed.
- 5 AP Eagers acknowledges that the ACCC will make this Undertaking available for public inspection.

EXECUTED AS AN UNDERTAKING

EXECUTED BY AP Eagers Limited (ACN 009 680 013)

pursuant to section 127 (1) of the *Corporations Act 2001* (Cth).



Signature of director

Martin Andrew Ward

Name of director (print)

Date: *23 April 2019*



Signature of company secretary

Denis Gerard Stark

Name of company secretary (print)


Date: *23 April 2019*

Accepted by the Australian Competition and Consumer Commission pursuant to section 87B of the Act:

And signed on behalf of the ACCC:


Chairman

6/5/19
Date



Name:

Name:

Position:

Chair

Position:

Date:

6/5/19

Date: