

4 May 2017

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Our ref: edgarl.guirgua
Your ref: 61225

Dear Mr Jones

Australia and New Zealand Banking Group Limited (ANZ) – Notification N99426

We act for ANZ.

We refer to the notification lodged with the Australian Competition and Consumer Commission by ANZ on 11 November 2016 (**notification**).

ANZ no longer engages in and does not intend to engage in the third line forcing conduct described in the notification.

Accordingly, and by this letter, ANZ withdraws the notification.

Yours sincerely



Ayman Guirguis
Partner