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27 July 2009

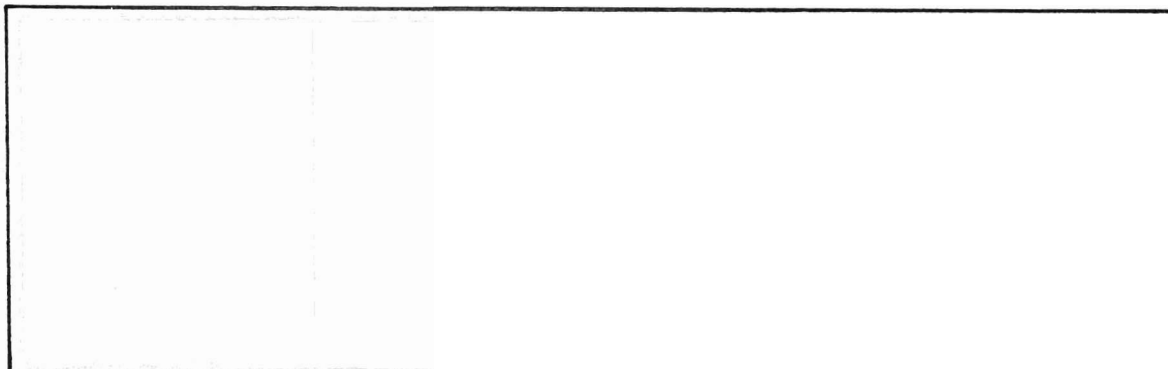
Dear Sir/Madam

Port Waratah Coal Services Limited (PWCS), Newcastle Coal Infrastructure Group (NCIG), and Newcastle Port Corporation (NPC) applications for authorization A91147 - A91149 -interested party consultation

Submission in relation to Substantive Authorization

RESTRICTION OF PUBLICATION CLAIMED

Gloucester Coal previously made a submission in support of the interim authorization requested by PWCS/NCIG/NPC, and makes the following submission in respect of the substantive authorization:

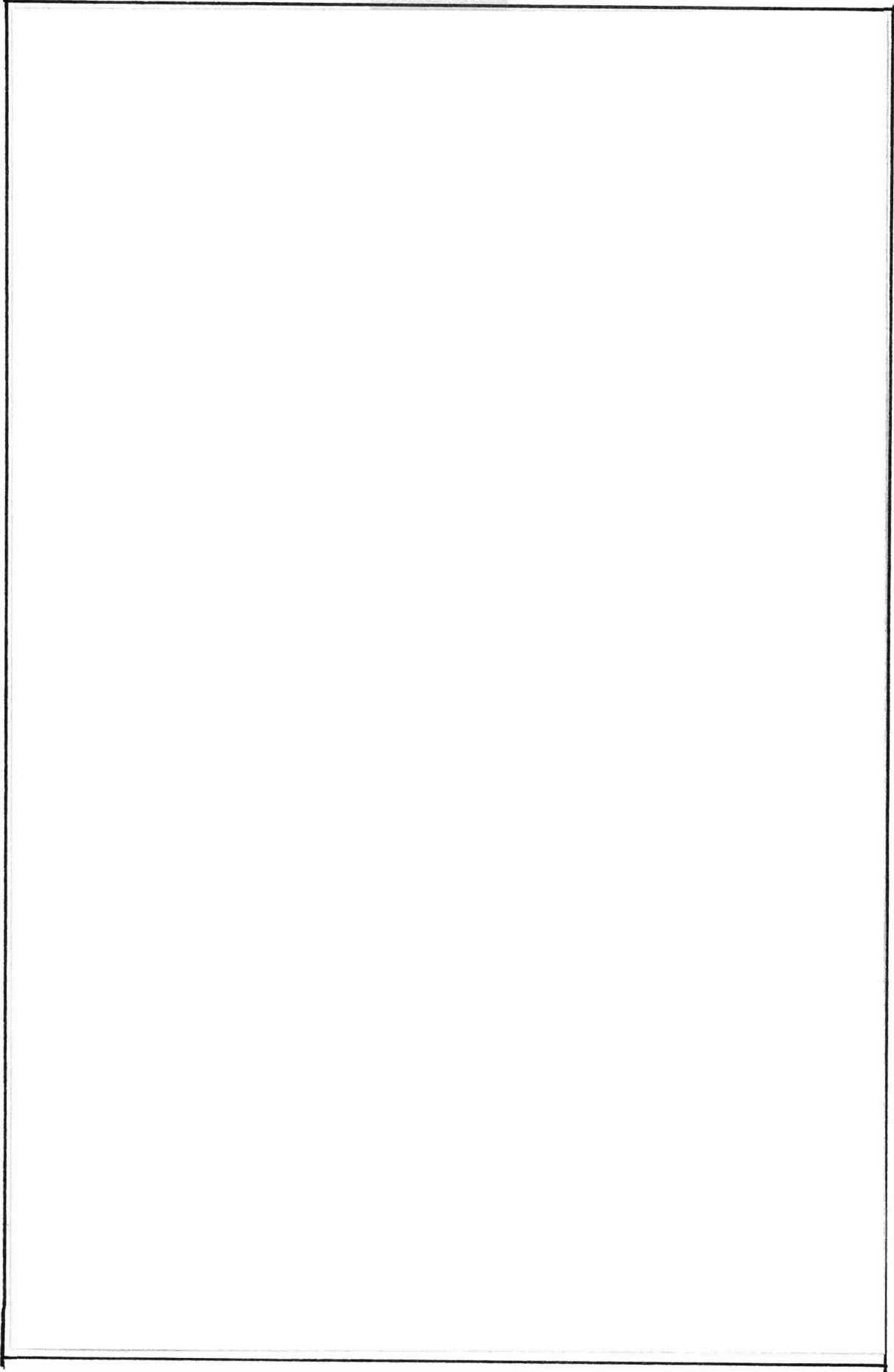


Gloucester Coal is strongly supportive of, and committed to the long term solution as described in the substantive application. Gloucester Coal believes that this will be of benefit to the producers and to the development of the total industry.

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PUBLIC REGISTER

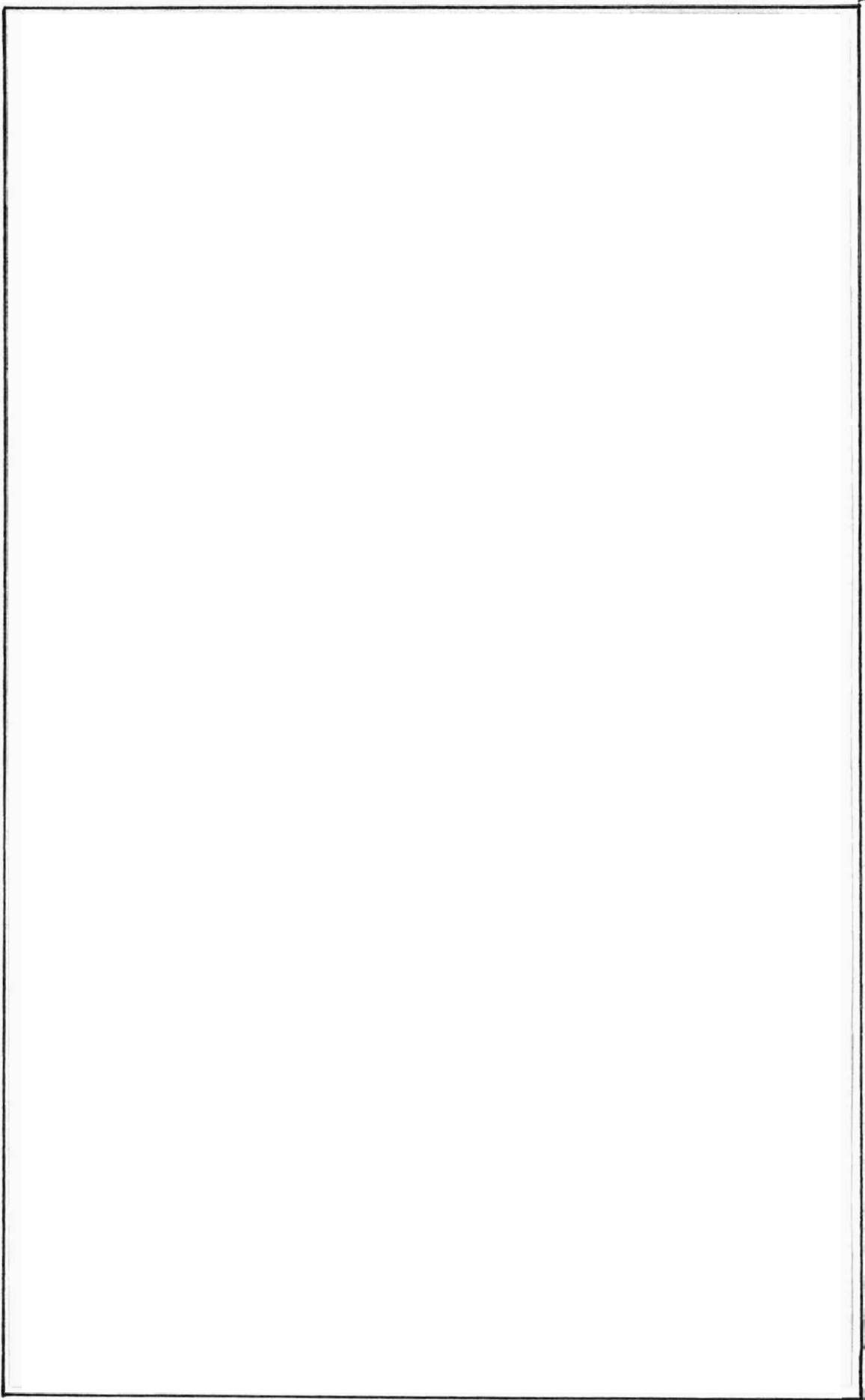
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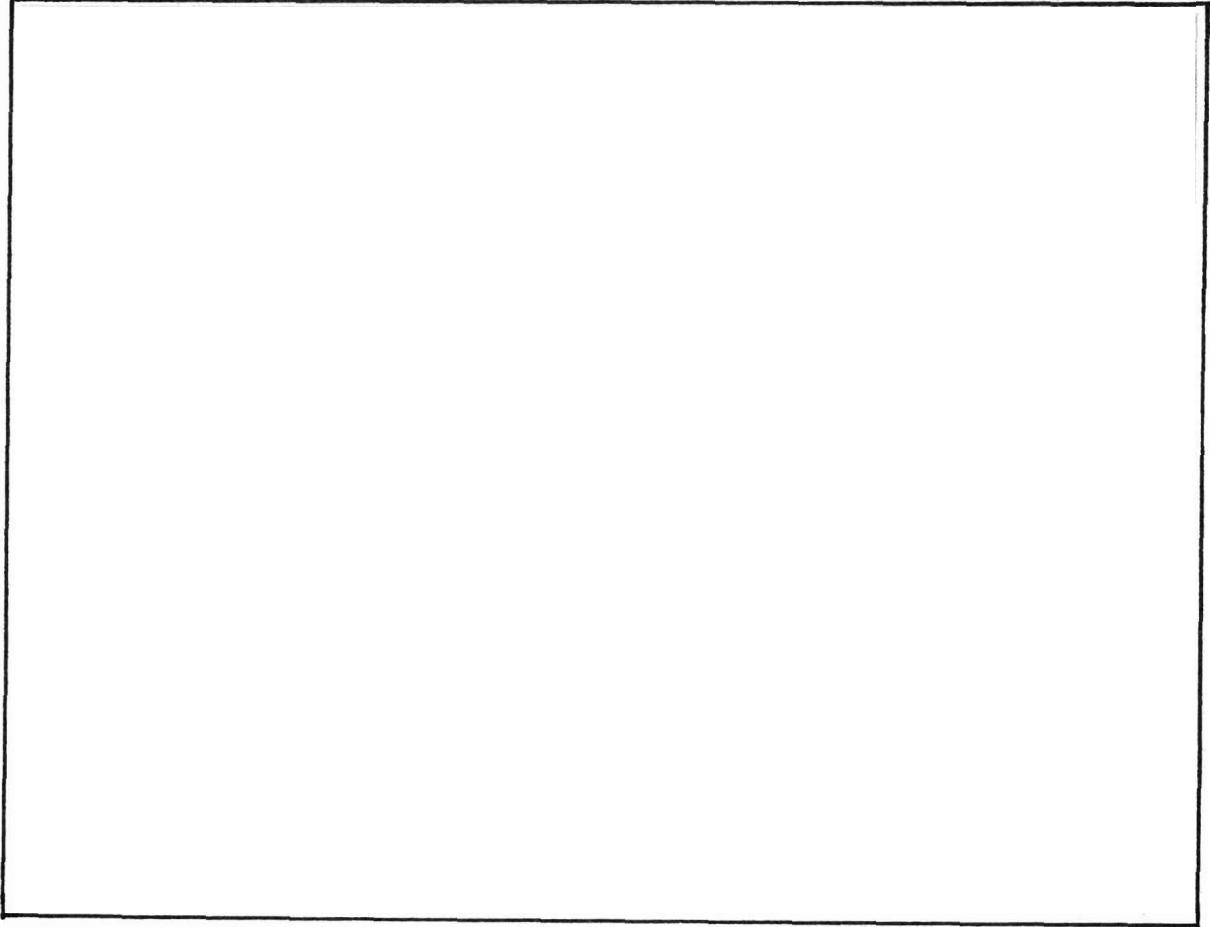
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Yours Sincerely

A handwritten signature in black ink, appearing to read 'Barry Tudor', written in a cursive style.

Barry Tudor
Chief Executive Officer and Managing Director