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2 April 2004

Ms Isabelle Arnaud
 Director Adjudication
 Australian Competition & Consumer Commission
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*Amaca Pty Limited is part of the
 Medical Research and Compensation
 Foundation Trust*

Dear Ms Arnaud

Review of Notification of Exclusive Dealing (N30710) – James Hardie & Coy Pty Ltd

I advise that in February of 2001 the Medical Research and Compensation Foundation (MRCF) was formed and acquired the shares in Amaca Pty Limited and Amaba Pty Limited. The shares in these two companies were previously owned by James Hardie Industries Limited (now ABN 60 Pty Ltd).

Amaca and Amaba, since 1998, have no business operations other than investing available funds and meeting authorised claims for compensation from people injured through exposure to Amaca or Amaba asbestos containing products.

I trust this clarifies the position but would be pleased to answer further enquiries as required.

Yours sincerely



Dennis Cooper
 Managing Director

ACCOMPANION & COMMISSION
 RRA
 5 APR 2004

Medical Research and Compensation Foundation Trust and Associated Companies