

Appendix 1B

ASX Debt Listing application and agreement

This form is for use by an entity seeking admission to the ⁺official list as an ASX Debt Listing (for classification as an ASX Listing use Appendix 1A, and for classification as an ASX Foreign Exempt Listing use Appendix 1C). The form is in 3 parts:

1. *Application for admission to the ⁺official list;*
2. *Information to be completed; and*
3. *Agreement to be completed.*

Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and ⁺quotation of its ⁺securities. Publication does not mean that the entity will be admitted or that its ⁺securities will be quoted.

Introduced 1/7/96. Amended 1/7/98, 1/9/99, 13/3/2000, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Part 1 - Application for admission to the official list

Name of entity

ABN

--	--

We (the entity) apply for admission to the ⁺official list of Australian Stock Exchange Limited (ASX) as an ASX Debt Listing and for ⁺quotation of the following ⁺securities.

Part 2 - Information to be completed

About the entity

You must complete the relevant sections (attach sheets if there is not enough space).

All entities

1	⁺ Main class of ⁺ securities	Number	⁺ Class
2	Additional ⁺ classes of ⁺ securities (except ⁺ CDIs)	Number to be quoted	⁺ Class
		Number not to be quoted	⁺ Class

⁺ See chapter 19 for defined terms.

Appendix B
ASX Debt Listing application and agreement

3 Telephone number, postal address for all correspondence, general fax number, fax number for +company announcements office to confirm release of information to the market, and e-mail address for contact purposes.

4 Addresses of +security registries (including registries for +CDIs)

5 Annual balance date

Companies only

(Other entities go to 17)

6 Name and title of chief executive officer/managing director

7 Name and title of chairperson of directors

8 Names of all directors

9 Name and title of company secretary

10 Place of incorporation

11 Date of incorporation

12 Legislation under which incorporated

+ See chapter 19 for defined terms.

13 Address of registered office in Australia

14 Month in which annual meeting is usually held

15 Months in which interest is usually paid (or is intended to be paid)

16 If the entity is a foreign company which has a certificated subregister for quoted ⁺securities, the location of Australian ⁺security registers

16A If the entity is a foreign company and ASX agrees that it may provide other appropriate facilities for the registration of transfers, details of those facilities

16B If the entity is a foreign company, the name and address of the entity's Australian agent for service of process

(Companies now go to 27)

All entities except companies

17 Name and title of chief executive officer/managing director of the responsible entity

18 Name and title of chairperson of directors of the responsible entity

⁺ See chapter 19 for defined terms.

Appendix 1B
ASX Debt Listing application and agreement

- | | | |
|-----|---|--|
| 19 | Names of all directors of the responsible entity | |
| 20 | Name and title of company secretary of responsible entity | |
| 21 | Place of registration | |
| 22 | Date of registration | |
| 23 | Legislation under which registered | |
| 24 | Address of administration office in Australia | |
| 25 | Months in which interest is usually paid (or is intended to be paid) | |
| 26 | If the entity is a foreign entity which has a certificated subregister for quoted ⁺ securities, the location of Australian ⁺ security registers | |
| 26A | If the entity is a foreign trust and ASX agrees that it may provide other appropriate facilities for the registration of transfers, details of those facilities | |

⁺ See chapter 19 for defined terms.

26B If the entity is a foreign trust, the name and address of the entity's Australian agent for service of process

All entities

Tick to indicate you are providing the information or documents

Where is the information or document to be found? (eg, prospectus cross reference)

27 250 copies of the disclosure document, Product Disclosure Statement or information memorandum relevant to the application. In the case of an issuer of wholesale debt ASX may agree to less copies.

28 Cheque for fees

29 Type of subregister the entity will operate
Example: CHESS and certificated subregisters

30 Copies of any contracts referred to in any Product Disclosure Statement or disclosure document or information memorandum (including any underwriting agreement)

31 (Companies only) certificate of incorporation or other evidence of status (including any change of name)

32 (All entities except companies) certificate of registration or other evidence of status (including change of name)

33 A brief history of the entity or, if applicable, the group

34 Evidence of \$1 million of issued +debt securities

35 Evidence of at least 25 holders of the +debt securities to be quoted

35A Copy of agreement with ASX that documents may be given to ASX and authenticated electronically.

+ See chapter 19 for defined terms.

About the securities to be quoted

All entities

- 36 Confirmation that the +securities to be quoted are eligible to be quoted under the listing rules
- 37 A specimen certificate/issuer sponsored holding statement for each +class of +securities to be quoted and a specimen holding statement for +CDIs
- 38 Terms of the +securities to be quoted
- 39 Terms of the +debt securities
- 40 Trust deed for the +debt securities

About the entity's capital structure

All entities

- 41 The number of debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each +class and conversion terms (if applicable).
Note: This applies whether the securities are quoted or not.
- 42 The number of unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each +class and +conversion terms (if applicable)

About the entity's business plan and level of operations

All entities

- 43 Details of existing and proposed activities, and level of operations. State the main business.
- 44 Information not covered elsewhere and that, in terms of rule 3.1, is likely materially to affect the price or value of

+ See chapter 19 for defined terms.

the entity's ⁺debt securities.

⁺ See chapter 19 for defined terms.

Part 3- Agreement

All entities

You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.

We agree:

- 1 Our admission to the +official list and classification as an ASX Debt Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. +Quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides. Our removal from the +official list, the suspension or ending of +quotation of our +securities, or a change in the category of our admission is in ASX's absolute discretion. ASX is entitled immediately to suspend +quotation of our +securities or remove us from the +official list if we break this agreement, but the absolute discretion of ASX is not limited.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law, and is not for an illegal purpose.
 - There is no reason why the +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

+ See chapter 19 for defined terms.

- 5 We will comply with the listing rules that are in force from time to time, even if +quotation of our +securities is deferred, suspended or subject to a +trading halt.
- 6 The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
- 7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
- 8 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
- 9 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
- 10 Except in the case of an entity established in a jurisdiction whose laws have the effect that +CHESS cannot be used for holding legal title to +securities:
- We will satisfy the +SCH +technical and performance requirements and meet any other requirements +SCH imposes in connection with +CHESS approval of our +securities.
 - When +securities are issued we will enter them in the +CHESS subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
 - +SCH is irrevocably authorised to establish and administer a +CHESS subregister in respect of the +securities for which +quotation is sought.
- 11 Except in the case of an entity established in a jurisdiction whose laws have the effect that +CHESS cannot be used for holding legal title to +securities, we confirm that either:
- we have given a copy of this application to +SCH in accordance with section 3 of the SCH Business Rules; or
 - we ask ASX to forward a copy of this application to +SCH.

+ See chapter 19 for defined terms.

Appendix 1B
ASX Debt Listing application and agreement

12 In the case of an entity established in a jurisdiction whose laws have the effect that +CHESS cannot be used for holding legal title to +securities:

- +SCH is irrevocably authorised to establish and administer a +CHESS subregister in respect of +CDIs.
- We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

13 In the case of an entity established in a jurisdiction whose laws have the effect that +CHESS cannot be used for holding legal title to +securities:

- we have given a copy of this application to +SCH in accordance with section 3A of the SCH Business Rules; or
- we ask ASX to forward a copy of this application to +SCH.

Dated:

[Proper execution - if the entity has a seal, execution must be under seal]

== == == == ==

⁺ See chapter 19 for defined terms.

Appendix 1C

ASX Foreign Exempt Listing application and agreement

This form is for use by an entity seeking admission to the +official list as an ASX Foreign Exempt Listing (for admission as an ASX Listing use Appendix 1A and for classification as an ASX Debt Listing use Appendix 1B). The form is in 3 parts:

1. *Application for admission to the +official list;*
2. *Information to be completed; and*
3. *Agreement to be complete.*

Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and +quotation of its +securities. Publication does not mean that the entity will be admitted or that its +securities will be quoted.

Introduced 1/7/96. Origin: Appendix 1B. Amended 1/7/97, 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/6/2002, 1/1/2003.

Part 1 - Application for admission to the official list

Name of entity

ABN

--	--

We (the entity) apply for admission to the +official list of Australian Stock Exchange Limited (ASX) as an ASX Foreign Exempt Listing and for +quotation of the following +securities.

Part 2 - Information to be completed

About the entity

You must complete the relevant sections (attach sheets if there is not enough space).

All entities

1 +Main class of +securities

Number	+Class

2 Additional classes of +securities (except +CDIs)

Number to be quoted	+Class

--	--

Number not to be quoted	+Class

--	--

--	--

+ See chapter 19 for defined terms.

Appendix 1C
ASX Foreign Exempt application and agreement

3 Telephone number, postal address for all correspondence, general fax number, fax number for ⁺company announcements office to confirm release of information to the market, and e-mail address for contact purposes.

4 Name and address of local agent of entity or Australian agent for service of process

5 Addresses of ⁺security registries

6 Annual balance date

7 Exchanges that the entity is listed on

If more than one, identify which is the entity's home exchange (or equivalent) or market

Companies only

(Other entities go to 18)

8 Name and title of the chief executive officer/managing director

9 Name and title of chairperson of directors

+ See chapter 19 for defined terms.

10 Names of all directors

+ See chapter 19 for defined terms.

Appendix 1C
ASX Foreign Exempt application and agreement

- 11 Name and title of company secretary
- 12 Place of incorporation
- 13 Legislation under which incorporated
- 14 Address of principal registered office
- 15 Address of registered office in Australia (if one)
- 16 Month in which annual meeting is usually held
- 17 Months in which dividends are usually paid

(Companies now go to 28)

All entities except companies

- 18 Name and title of chief executive officer/managing director of the responsible entity
- 19 Name and title of chairperson of directors of the responsible entity
- 20 Names of all directors of the responsible entity
- 21 Name and title of company secretary of the responsible entity
- 22 Place of registration

+ See chapter 19 for defined terms.

- | | |
|--|--|
| 23 Legislation under which registered | |
| 24 Address of principal administration office | |
| 25 Address of administration office in Australia (if one) | |
| 26 Months in which distributions are usually paid | |
| 27 Number of +securities on issue in the +class to be quoted | |

All entities

Tick to indicate you are providing the information or document	Where is the information or document to be found? (eg, prospectus cross reference)
--	--

- | | | | |
|----|--------------------------|--|--|
| 28 | <input type="checkbox"/> | Latest +annual report and any subsequent interim reports (250 copies) | |
| 29 | <input type="checkbox"/> | Cheque for fees | |
| 30 | <input type="checkbox"/> | Type of subregisters the entity will operate
<small>Example: CHESS and certificated subregister.</small> | |
| 31 | <input type="checkbox"/> | (Companies only) certificate of incorporation or other evidence of status (including any change of name) | |
| 32 | <input type="checkbox"/> | (All entities except companies) certificate of registration or other evidence of status (including any change of name) | |
| 33 | <input type="checkbox"/> | Copy of the entity's constitution (eg, if a company, the memorandum and articles of association) | |
| 34 | <input type="checkbox"/> | A brief history of the entity or, if applicable, the group | |

+ See chapter 19 for defined terms.

**Appendix 1C
ASX Foreign Exempt application and agreement**

All entities

Tick to indicate you are providing the information or document

Where is the information or document to be found? (eg, prospectus cross reference)

- 35 A description of the regulatory regime(s) to which the entity is subject on its +overseas home exchange and its jurisdiction of incorporation or establishment.
(eg, • disclosure of material information;
• disclosure of periodic financial information and the accounting and auditing standards that apply;
• requirements for information to be sent to +security holders;
• regulation of changes in control;
• regulation of dealings with directors (if a trust, the responsible entity) and controlling holders of +equity securities; and
• regulation of changes in the rights attaching to +securities.)

- 35A Copy of agreement with ASX that documents may be given to ASX and authenticated electronically.

About the securities to be quoted

All entities

- 36 Confirmation that the +securities to be quoted are eligible to be quoted under the listing rules

- 37 Voting rights of +securities to be quoted

- 38 A specimen certificate/issuer sponsored holding statement for each +class of +securities to be quoted and a specimen holding statement for +CDIs

- 39 Terms of +securities to be quoted

About the entity's capital structure

All entities

- 40 A copy of the terms and conditions of any options or warrants (whether to be quoted or not)

+ See chapter 19 for defined terms.

All entities

Tick to indicate you are providing the information or document

Where is the information or document to be found? (eg, prospectus cross reference)

41 Deleted 1/7/98.

42 The entity's issued capital, showing separately each +class of +security (except +CDIs), the amount paid up on each +class, the issue price, the dividend and voting rights attaching to each +class and +conversion terms (if applicable)

About the entity's financial position

All entities meeting the profit test

(Entities meeting the NTA test go to 46)

43 Evidence that the entity is a going concern (or successor) and its operating profit before income tax for each of the last 3 full financial years

44 Audited +accounts for the last 3 full financial years

45 A copy of the audit report

(Now go to 47)

All entities meeting the NTA test

46 Evidence of net tangible assets of at least \$2,000 million

(Now go to 47)

About the entity's business plan and level of operations

All entities

47 Details of the entity's existing activities and level of operations. State the main business

Other information

All entities

48 Information not covered elsewhere and that, in terms of rule 1.15, the entity would be required to provide to its +overseas home exchange

+ See chapter 19 for defined terms.

Part 3- Agreement

You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.

We agree:

- 1 Our admission to the +official list and classification as an ASX Foreign Exempt Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. +Quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides. Our removal from the +official list, the suspension or ending of +quotation of our +securities, or a change in the category of our admission is in ASX's absolute discretion. ASX is entitled immediately to suspend +quotation of our +securities or remove us from the +official list if we break this agreement, but the absolute discretion of ASX is not limited.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law, and is not for an illegal purpose.
 - There is no reason why the +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.
- 5 We will comply with the listing rules that are in force from time to time, even if +quotation of our +securities is deferred, suspended or subject to a +trading halt.

+ See chapter 19 for defined terms.

- 6 The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
- 7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
- 8 We will comply with the listing rules (or their equivalent) of our +overseas home exchange.
- 9 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
- 10 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
- 11 Except in the case of an entity established in a jurisdiction whose laws have the effect that +CHESS cannot be used for holding legal title to +securities:
- We will satisfy the +SCH +technical and performance requirements and meet any other requirements +SCH imposes in connection with +CHESS approval of our +securities.
 - When +securities are issued we will enter them in the +CHESS subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
 - +SCH is irrevocably authorised to establish and administer a +CHESS subregister in respect of the +securities for which +quotation is sought.
- 12 Except in the case of an entity established in a jurisdiction where +CHESS cannot be used for holding legal title to +securities, we confirm that either:
- we have given a copy of this application to +SCH in accordance with section 3 of the SCH Business Rules; or
- we ask ASX to forward a copy of this application to +SCH.
- 13 In the case of an entity established in a jurisdiction where +CHESS cannot be used for holding legal title to +securities:

+ See chapter 19 for defined terms.

Appendix 1C
ASX Foreign Exempt application and agreement

- +SCH is irrevocably authorised to establish and administer a +CHESS subregister in respect of +CDIs.
- We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

14 In the case of an entity established in a jurisdiction where +CHESS cannot be used for holding legal title to +securities:

we have given a copy of this application to +SCH in accordance with section 3A of the SCH Business Rules; or

we ask ASX to forward a copy of this application to +SCH.

15 We will give ASX at least 250 copies of our +annual report, and any subsequent interim reports, for distribution before permission for +quotation is granted.

Dated:

[Proper execution - if the entity has a seal, execution must be under seal]