

**CONFIRMATION
OF FAX**

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No pages: 1

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5 September 2003

Mr Tim Grinwade
Adjudication Branch
Australian Competition Consumer Commission
PO Box 1199
Dickson ACT 2602

Dear Mr Grinwade

AGL Retail Form G Exclusive Dealing Notification (Your Ref: N91157)

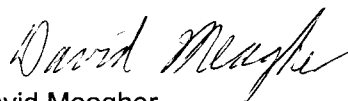
We lodged this notification on 21 July 2003.

It has come to our attention that we did not include "Sydney" in the list of the places where AGL has independent retail parties in paragraph 1.2 of Attachment A to the notification. This omission in no way affects the substance of the notification.

The notification itself anticipates that the list of independent retail partners may vary (eg see paragraph 2.3(b) of Attachment A). We do not propose to inform the ACCC each time a new retail partner is engaged or an existing retail partner ceases to trade as an AGL "retail partner". We want to inform the ACCC on this occasion because there were independent retail partners in Sydney when we lodged this notification.

We assume this minor change does not impact our current immunity under the notification. Please contact us immediately if this is incorrect or you require further information in relation to this amendment.

Yours sincerely


David Meagher
Partner

cc. Neil Campbell Fax: 9922 3352