

Allens
480 Queen Street
Brisbane QLD 4000 Australia

GPO Box 7082
Brisbane QLD 4001 Australia

T +61 7 3334 3000
F +61 7 3334 3444
www.allens.com.au

ABN 47 702 595 758

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29 August 2023

Mr Daniel McCracken-Hewson
General Manager | Merger Investigations Branch
Australian Competition and Consumer Commission
Level 17, 2 Lonsdale Street
Melbourne VIC 3000

By email

Dear Mr McCracken-Hewson

Brookfield and MidOcean application for merger authorisation for proposed acquisition of Origin Energy

We write to provide the ACCC with an update as to the status of **EIG** Management Company, LLC's (**EIG**) equity syndication process.

We note that the Application indicated that **EIG** was in discussions with Senex Energy Limited (**Senex**) (and its shareholders POSCO INTERNATIONAL Corporation (**POSCO**) and Hancock Energy Corporation Pty Ltd (**Hancock Energy**) in relation to a potential minority passive investment in MidOcean Energy.

We can now write to confirm that **EIG** is no longer in discussions with Senex, POSCO and Hancock Energy regarding such an investment and that to the best of **EIG**'s knowledge Senex, POSCO and Hancock Energy are no longer considering an investment in MidOcean Energy.

Accordingly, the Applicants are comfortable for the ACCC to proceed with consideration of the Application on the basis of such an investment not occurring (acknowledging that if such an investment was proposed in the future it would not be covered by any authorisation granted).

Please let us know if any additional information on these points would be helpful to the ACCC.

Yours sincerely



John Hedge
Partner
Allens



T +61