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24 August 2023

Mr Daniel McCracken-Hewson  
General Manager | Merger Investigations Branch  
Australian Competition and Consumer Commission  
Level 17, 2 Lonsdale Street  
Melbourne VIC 3000

**By email**

Dear Mr McCracken-Hewson

**Brookfield and MidOcean application for merger authorisation for proposed acquisition of Origin Energy**

We write to provide the ACCC with an update as to the status of Brookfield's equity syndication process.

We can confirm that Brookfield does not intend to introduce any additional co-underwriters with governance rights in EOS Aggregator (Bermuda) LP (**Brookfield LP**) prior to completion of the Proposed Acquisition. The only co-underwriters with governance rights in Brookfield LP at completion will be Buckland Investment Pte. Ltd. (which is managed by GIC Special Investments Private Limited, which is in turn wholly owned by GIC Private Limited) (**Buckland Investment**) (22.5%) and Davis Investments Pte. Ltd. wholly owned by Temasek Holdings (Private) Limited (**Temasek**) (9.9%).

[REDACTED]

The identity of these potential co-investors and an overview of their activities is set out in **Annexure A**. As these discussions are ongoing, all information set out in this letter, including the identity of the potential co-investors, remains confidential.

In summary, post-syndication and as at completion, the Brookfield-managed portion of Brookfield LP will be 67.6%, with the balance owned by Buckland Investment (22.5%) and Temasek (9.9%).

Please let us know if any additional information on these points would be helpful to the ACCC.

Yours sincerely

[REDACTED]

**Ted Hill**  
Partner  
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Your Ref FGH