Public Version

Annexure I: Brookfield Declaration

Declaration by applicant acquirer(s)

Authorised persons of the applicant acquirer(s) must complete the following declaration.

The undersigned declare that, to the best of their knowledge and belief:

- the information given in response to questions in this form is true, correct and complete;
- that complete copies of documents required by this form have been supplied
- that all estimates are identified as such and are their best estimates of the underlying facts; and
- that all the opinions expressed are sincere.

This declaration does not extend to information, documents, estimates and opinions the subject of the declaration given by MidOcean Reef BidCo Pty Ltd in Annexure J.

The undersigned undertake(s) to advise the ACCC immediately of any material change in circumstances relating to the application.

The undersigned are aware of the provisions of section 92 of the *Competition and Consumer Act 2010* (Cth) and sections 137.1 and 149.1 of the *Criminal Code* (Cth).

SIGNED by EOS Aggregator (Bermuda) L.P. by its general partner BGTF Bermuda GP Limited by its authorised representative in the presence of:





This **D** day of June, 2023

Note: If the Applicant is a corporation, state the position occupied in the corporation by the person signing. If signed by a solicitor on behalf of the Applicant, this fact must be stated.