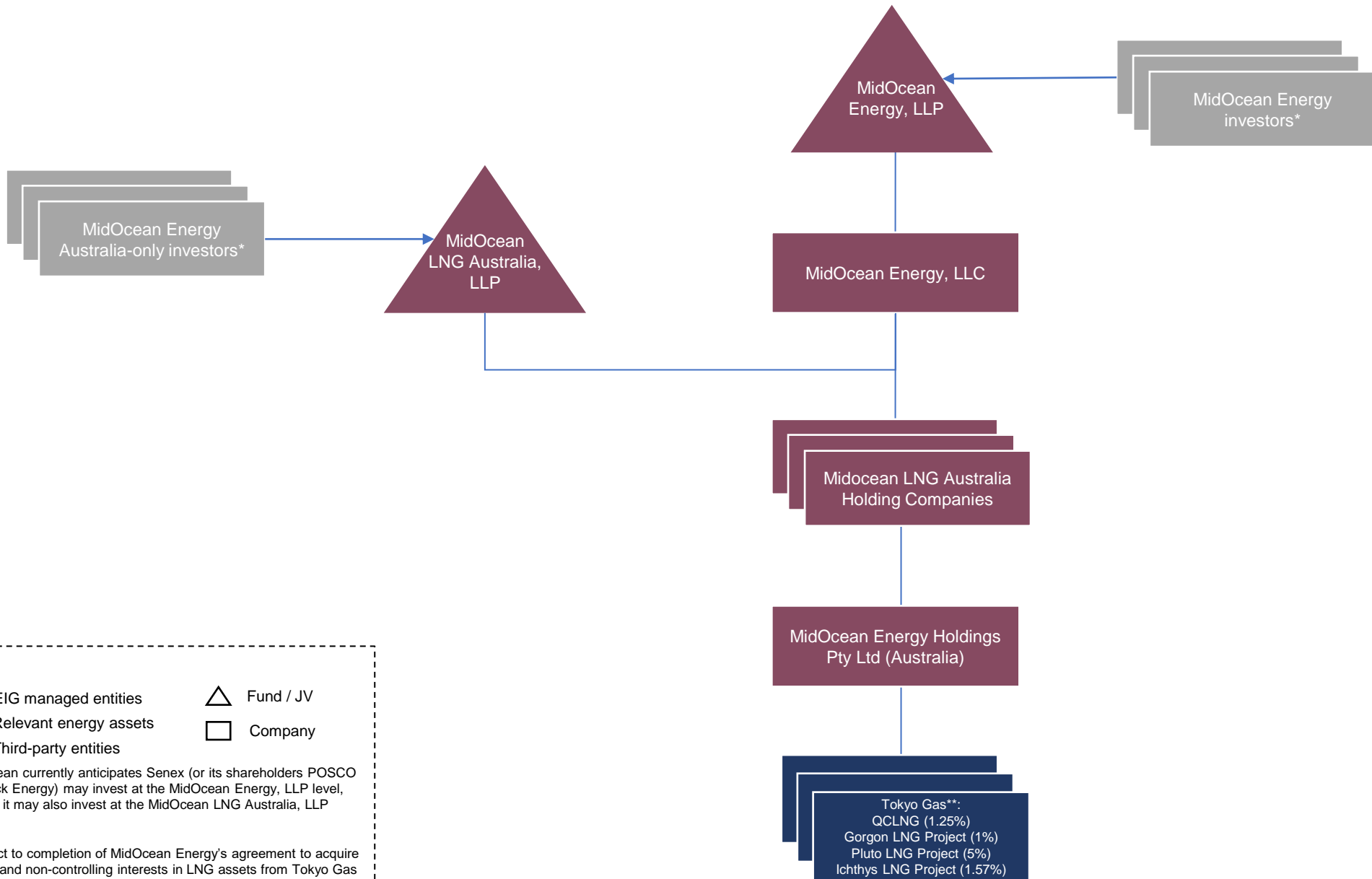


Pre-Acquisition structure chart (simplified)



Key:

- EIG managed entities
- Relevant energy assets
- Third-party entities
- Fund / JV
- Company

* MidOcean currently anticipates Senex (or its shareholders POSCO / Hancock Energy) may invest at the MidOcean Energy, LLP level, however it may also invest at the MidOcean LNG Australia, LLP level.

** Subject to completion of MidOcean Energy's agreement to acquire minority and non-controlling interests in LNG assets from Tokyo Gas