

7 June 2012

Sean Riordan
General Manager
Industry Structure and Compliance, Communications Group
Australian Competition and Consumer Commission
GPO Box 520
Melbourne Vic 3001

Dear Sean

Re: Nomination of Norton Rose as the Probity Advisor of ITA Co

As you are aware, under Clause 5.5 of the ITA Co constitution, ITA Co must obtain the ACCC's approval of a suitably qualified person that will be nominated by the ITA Co Board to be appointed as the Probity Advisor.

The ITA Co Board has now selected Norton Rose as their preferred candidate for the role of the Probity Advisor of ITA Co after receiving proposals from several law firms. The Board of ITA Co considered a number of factors in its selection criteria such as Telecommunications industry knowledge and experience, corporate governance experience, management of conflicts of interests and cost structure. I have attached a copy of Norton Rose's Proposal which we request to be kept confidential.

Could you please provide the approval on behalf of the ACCC's for Norton Rose's appointment as the Probity Advisor of ITA Co.

Yours sincerely,



Mark Hall
Chairman - ITA Co