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27 April 2023

Mr Andrew Hunt
Director Regulated Rail – Access
Australian Competition & Consumer Commission
Level 11
1 King William Street
Adelaide, SA 5000

By email: andrew.hunt@accc.gov.au

Dear Sir,

2022 Constrained Coal Customer Unders and Overs Indicative Estimate

As required by Clause 4J.10(a1)(ii) of the Hunter Valley Access Undertaking Version 8, ARTC wish to formally notify the ACCC of the indicative Unders and Overs Constrained Coal position in respect to the 2022 compliance period.

2022 Constrained Coal Customer Indicative Estimate: \$18.3 Million Under Recovery

ARTC has advised stakeholders directly of the 2022 position and provided indicative estimates of the respective share applicable to each Constrained Coal Customer on a confidential basis.

ARTC also enclose a copy of the 2022 True Up Test Audit Report for publication.

ARTC look forward to further engagement with the ACCC in respect to future lodgement of the 2022 Compliance submission.

Yours sincerely

Kamaile Knight

General Manager Customer Service and Operations